

New Warm Zone - Necessary Conditions Checklist

No.	Condition	Score 1-10
1.	High level local buy-in	
	LA Chief Executive and Leader	
	Head of Housing Strategy	
	Head of ALMO	
	Head of Social Services	
	PCT Chief Executive	
	Head of Social Exclusion	
	Head of Agenda 21	
2.	Key support agencies	
	Local Strategic Partnership Chair(s)	
	Age Concern	
	Department for Work and Pensions (DWP)	
	Home Improvement Agency	
	Energy Efficiency Advice Centre	
	Regional Government Office/Development Agency	
	Health Action Zone	
	Head of Primary Care Trust	
3.	'Champion' identified	
4.	Affordable Warmth/Fuel Poverty Strategy up-to-date and in place as supporting framework	
5.	Action plan to support AW/FP strategy incorporates WZ development	
6.	Condition of housing stock i.e. fuel poverty/energy efficiency measures required, stock profile/types	
	LA/ALMO Stock	
	RSL	
	Private rented	
	Owner occupier	
	Caravans/temporary homes/Travellers	
	Approach for hard to treat homes, off gas mains, solid walls, high rise etc	
7.	Householder Information, name, address, receipt of benefits etc.	
	LA/ALMO Stock	
	RSL	
	Private rented	
	Owner occupier	

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8.	Data accessibility	Systems holding	
		Data protection	
		IMD data mapping to aid prioritisation and roll out planning	
9.	Planning	Outline business plan in place	
		Proposal/concept gains initial cabinet approval of scope and future development	
		Procedures for finance /tendering/contract management/payments/staff/benefits advice/PR	
		Detailed Business Plan with funding/stakeholder/communications/ governance frameworks/milestones/headline budgets/risks	
		Key Agreement of all strategic partners/LA/ALMO/EEC/Supporter/Warm Zones Limited	
10.	Key operational elements	Data management approach developed	
		Assessment approach developed	
		Survey approach developed	
		Measures implementation criteria for all sectors and fuel poverty categories (including Affordably Warm households)	
		Soft measures provision - benefits, energy and money advice and financial services	
11.	Output targets defined, i.e.	Capacity/impact on installers/costs	
		Fuel poverty reduction	
		Carbon savings	
		Measures volume, HECA targets	
		Reduction of excess winter mortality	
		Increased benefits take-up	
		EEC/Warm Front spend	
		Employment / sustainable skills development / ILM Trainees	
Credit Union loans expansion/Basic bank account			
12.	Funding	Face to face energy efficiency advice/ DIYHEC	
		Ability to fund development phase in place (6 months minimum)	
		Identification and evaluation of all possible funders and assets	

No.	Condition		Score 1-10
		Set up funding in place, post-development mobilising team to move on to live phase Current EEC partner interest (energy supplier) Identification/selection of EEC partners NRF funding potential ESF funding potential ERDF funding potential Health funding potential LA/ALMO Capital Investment / Decent Homes etc Funding integration opportunities clear Gap Funding? Last resort for FP? HIG/equity release/loans integration HMR Pathfinder Funding	
13.	Address local dimensions	Address synergies with home safety/local community initiatives/community plans etc	
14.	Sustainability	Strategic view of next stages	